

SUAVE HOTELS LIMITED

SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT

Quarter Ended December 2009-10

| 1(a) Statement Showing Shareholding Pattern | | | | | | | | |
|---|---|-----------------------|------------------------|--|--|----------------------------|--|--------------------------------------|
| Category Code | Category of Shareholder | Number of Shareholder | Total Number of Shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of Total number of Shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares (VIII) | As a Percentage (IX)= (VIII)(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 6 | 1095500 | 1095500 | 9.70 | 9.70 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 2 | 2000000 | 0 | 17.70 | 17.70 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(1) | 8 | 3095500 | 1095500 | 27.40 | 27.40 | 0 | 0 |
| (2) | Foreign | | | | | | | |
| | Individuals (Non-resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 8 | 3095500 | 1095500 | 27.40 | 27.40 | | |
| (B) | Public Shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any other - Government Company | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 194 | 3414378 | 1119478 | 30.22 | 30.22 | | |
| (b) | Individuals - i. Individual Shareholders holding nominal share Capital upto Rs. 1 lac. | 3582 | 1416232 | 1026221 | 12.53 | 12.53 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 58 | 3371915 | 1687715 | 29.84 | 29.84 | | |
| (c) | Any other - Foreign National | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Any other - Non-resident Indians | 2 | 875 | 875 | 0.01 | 0.01 | | |
| | Any other - Trusts | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 3836 | 8203400 | 3834289 | 72.60 | 72.60 | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 3836 | 8203400 | 3834289 | 72.60 | 72.60 | | |
| | TOTAL (A)+(B) | 3844 | 11298900 | 4929789 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 3844 | 11298900 | 4929789 | 100.00 | 100.00 | 0 | 0 |

| (1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" | | | | | |
|---|---------------------------|-------------------|-----------------------------------|--|--------------------------------------|
| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | |
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As per percentage (VI)=(V)/(III)*100 |
| 1 | Satyanarain Sharma | 464300 | 4.11 | | |
| 2 | Satyanarain Sharma | 302400 | 2.68 | | |
| 3 | Manorama S Sharma | 190100 | 1.68 | | |
| 4 | Sandeep S Sharma | 58700 | 0.52 | | |
| 5 | Sameer S Sharma | 40000 | 0.35 | | |
| 6 | Satyanarayan Durgaprasad | 40000 | 0.35 | | |
| 7 | Boyce Ply Pvt Ltd | 1500000 | 13.28 | | |
| 8 | Hot-N-Ice Enter. Pvt Ltd. | 500000 | 4.43 | | |
| | TOTAL | 3095500 | 27.40 | | |

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | No. of shares | Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above) |
|---------|--|----------------|--|
| 1 | Alken Management & Financial Pvt. Ltd. | 401953 | 3.56 |
| 2 | Hormony Energy Pvt. Ltd. | 500000 | 4.43 |
| 3 | Hindustan Continental Ltd | 500000 | 4.43 |
| 4 | Kamal Poddar (HUF) | 500000 | 4.43 |
| 5 | Anil Chothmal (HUF) | 500000 | 4.43 |
| 6 | Sunita Modi | 500000 | 4.43 |
| 7 | Upton Infrastructure Pvt Limited | 500000 | 4.43 |
| 8 | Wealdend Fashion Pvt Limited | 250000 | 2.21 |
| 9 | Jyoti Food Stuff Limited | 250000 | 2.21 |
| 10 | Rowena Ads & Films Pvt Limited | 250000 | 2.21 |
| 11 | Deepika S Churiwala | 125000 | 1.11 |
| | TOTAL | 4276953 | 37.85 |

(1) (d) Statement showing details of locked in shares

| Sr. No. | Name of shareholder | Category of Shareholders (Promoters/ Public) | No. of locked-in shares | Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(I)(a) above) |
|---------|----------------------------------|--|-------------------------|--|
| 1 | Hot-N-Ice Entertainment Pvt. Ltd | PROMOTOR | 500000 | 4.43 |
| 2 | Boyce Ply Pvt Ltd. | PROMOTOR | 1500000 | 13.28 |
| 3 | Hindustan Continentas! Ltd | PUBLIC | 500000 | 4.43 |
| 4 | Hormony Energy Pvt. Ltd. | PUBLIC | 500000 | 4.43 |
| 5 | Upton Infrastructure Pvt. Ltd. | PUBLIC | 500000 | 4.43 |
| 6 | Jyoti Food Stuff Ltd | PUBLIC | 250000 | 2.21 |
| 7 | Wealdend Fashion Pvt. Ltd | PUBLIC | 250000 | 2.21 |
| 8 | Rowena Ads & Films Pvt. Ltd. | PUBLIC | 250000 | 2.21 |
| 9 | Kamal Poddar (HUF) | PUBLIC | 500000 | 4.43 |
| 10 | Anil Chothmal (HUF) | PUBLIC | 500000 | 4.43 |
| 11 | Sunita Modi | PUBLIC | 500000 | 4.43 |
| | TOTAL | | 5750000 | 50.89 |

(II) (a) Statement showing details of Depository Receipts (DRS)

| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of shares | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above) |
|---------|---|---------------|--|--|
| | Nil | | | |
| | TOTAL | | | |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above) |
|---------|-----------------------|--|---|--|
| | Nil | | | |
| | TOTAL | | | |